# **TaxiCharge Digital Vouchers**

## Table of Contents

What Are Digital Vouchers?	2
Who And Where Are TaxiCharge Partners?	3
What Do Digital Vouchers Look Like?	4
Programming Digital Vouchers	5
Viewing Programmed Digital Vouchers	10
Viewing Digital Voucher Transactions	12
Cancelling Digital Vouchers	13
Your Ride App	13

# Important – Digital Vouchers work only when the taxi is prebooked via the Your Ride app.

# What Are Digital Vouchers?

In summary, Digital Vouchers are electronic vouchers which can be used in the YourRide app.

Digital Vouchers programmed to control travel behaviour.

You can program as little or as much as required to control this behaviour, controls such as:

- When it can be used.
- How often it can be used.
- To what fare value.

# General Help

For help or questions regarding eTaxi or Digital Vouchers please contact the TaxiCharge Customer Services team on the below details:

Phone 09 306 1790 enquiries@taxicharge.co.nz procurement@otago.ac.nz

# Who And Where Are TaxiCharge Partners?

# Our partners

### Partner

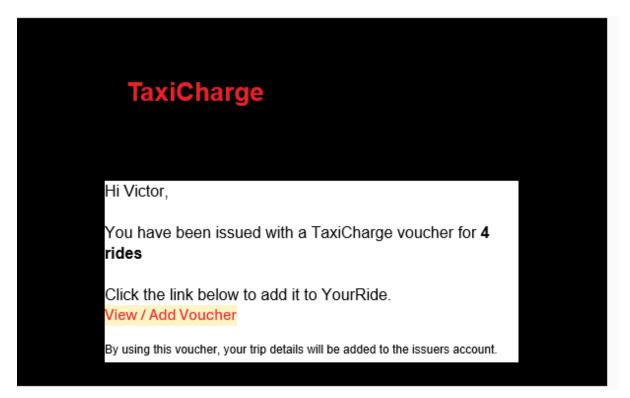
A1 Cabs Whangarei Auckland Co-Op Taxis Hamilton Taxis Rotorua Taxis Tauranga Mount Taxis Hawke's Bay Combined Taxis Taupo Taxis Wellington Combined Taxis Nelson City Taxis Blue Star Christchurch

### Region

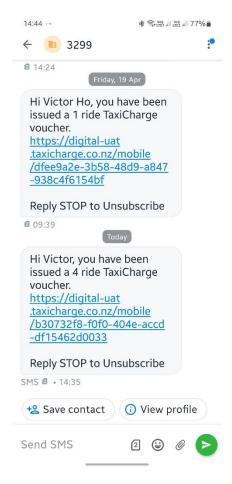
Whangarei Auckland Hamilton Rotorua Tauranga Hawke's Bay Taupo Wellington Nelson Christchurch

# What Do Digital Vouchers Look Like?

#### Email



### Text Message



# **Programming Digital Vouchers**

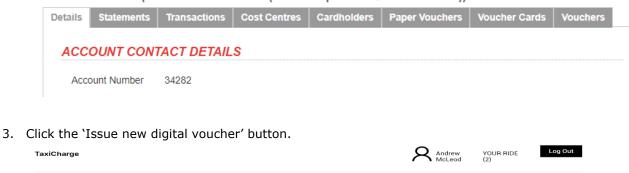
The below process allows you to activate AND program digital vouchers through this area.

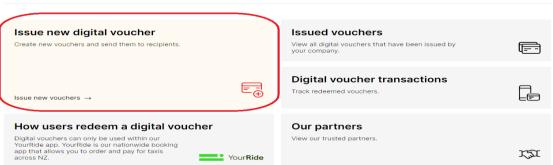
1. Access eTaxi - <u>www.etaxi.co.nz</u>



2. Select the 'Vouchers' tab followed by the red 'View Vouchers' button, (this will open a new window).

#### Account - 34282 (TCHARGE TEST A/C (TaxiPOS prod & QA for VC & FF))





4. Once selected, the below page will display. This is where the voucher parameters are set.

### 1. Voucher details

Issue information				
Cost centre		Internal reference		
Select	<b>~</b>			
Valid from		Valid to		
DD/MM/YYYY		DD / MM / YYYY		
Exclude weekends				
Fare value and trips				
If the fare exceeds the voucher bud the balance.	lget, the passenger	's credit card loaded within the Yo	ourRide app will be au	ito-charged
Max number of trips	- +	Total budget 🛈	\$	
				Next
gital vouchers are configure	d with the follo	wing information.		
		wing mormation.		
Cost centre and Reference	<u>e number</u>			
Cost centre		Internal reference		

Cost centre - If your account has cost centres applicable to your access they will be displayed in the Cost centre dropdown.

 $\sim$ 

Internal reference - This is an optional field and is for your internal records only.

Voucher valid dates

Select...

Valid from		Valid to			
DD/MM/YYYY		DD / MM / YYYY			
Exclude weekends					
Vouchers will be valid from the <b>begi</b> "Exclude weekends" is ticked the vo	-	-	id to" day. If		
Fare value and trips					
Fare value and trips					
If the fare exceeds the voucher budge the balance.	et, the passenger's crea	dit card loaded within the YourRic	e app will be auto-charged		
Max number of trips	- + Tot	al budget 🛈	\$		
Max numbers of trips – the total number of trips that the voucher recipient can take. Note: this can be set to 0 and voucher will be valid until the Total budget is used. Total budget – the total budget for the voucher. Note: if left blank the Max number of trips must be set and each trip will be completely covered by the voucher.					
and each trip will be completely COV	erea by the voucher.				

#### - Configuring multiple trips

\_

When max number of trips is set to more than 1 additional options will display

Fare	value	e and	trips
------	-------	-------	-------

If the fare exceeds the voucher budget, the passenger's credit card loaded within the YourRide app will be auto-charged the balance.

Max number of trips	-	2	+	Total budget	\$ 50	
Max number of trips per day	-		+	Budget per trip	\$	

Max number of trips per day – set this to limit the number of trips the voucher can be used on in a single day.

Budget per trip – set this to limit each trip to a specific amount. For example – the issuer could create a voucher with a max trips of 5, a total budget of \$100, and a \$20 budget per trip. This would ensure the voucher is spread evenly across the 5 trips.

5. Once all the voucher parameters are set – click the Next button and you will see the passenger details screen.

A Voucher can be sent to a Mobile number and/or an Email address. In addition the same voucher can be sent to multiple people using the "Add passenger" button.

Back		•	
2. Passenger det	ails		
Clear all passengers			
Passenger 1			
Contact name		Mobile number	
Email address			
Add passenger			Next

6. Once the passenger information is set click Next and you will be presented with the review screen. This is a good time to confirm the Voucher and Passenger details are correct. If you are happy with the information, click the "Send vouchers" button.

### 3. Review details

#### 1. Voucher details

Issue information	Cost centre	Internal reference
	this is the cc company name	_
	Valid from	Valid to
	15 Mar 2024	22 Mar 2024
	Exclude weekends	
	no	
Fare value and trips	Max number of trips	Total budget
	2	\$50.00
	Max number of trips per day	Budget per trip
	1	\$25.00

#### 2. Passenger details

 Passenger 1
 Contact name
 Mobile number

 Bob
 021123456

 Email address
 V

 bob@email.com

Send vouchers

1 passenger

All vouchers that have been successfully activated and programmed will display the below message.

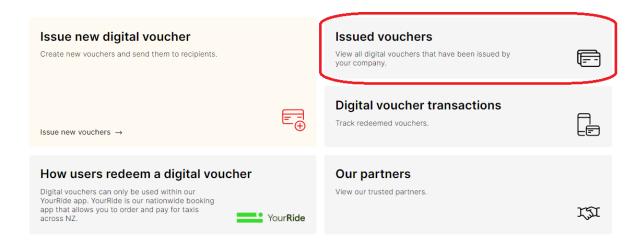
### Vouchers have been issued

The vouchers have been issued. The passengers should recieve email or text confirmation shortly.

Issue another voucher

# Viewing Programmed Digital Vouchers

Click the 'Issued Vouchers' button on the home screen.



This area displays history of all programmed digital vouchers. Who, when and how they were programmed.

Charge							R	Andrev McLeo	
	Home / Issue	ed vouchers							
Home	Issued v	ouchers							
Issue vouchers Issued vouchers	0 selected	Ŵ						Export (	csv)
Voucher transactions	From	- 🛅 To		clear x	■ More filters	٩	Search		
	Issue date	Issuer	Cost centre	Internal reference	Passenger details	Budget	Trip count	Sent	
	15 Mar 2024	ANDREWTEST28	this is the cc company name	_	Bob	\$0.00 of \$50.00	0 of 2	~	View
	06 Mar 2024	ANDREWTEST28	_	123	Andrew	\$0.00 of \$10.00	0 of 1	√	View
	23 Feb 2024	ANDREWTEST28	this is the cc company name	123456	Andrew	\$12.10 of \$20.00	1 of 1	~	View
	22 Feb 2024	ANDREWTEST28	this is the cc company name	123456	Andrew	\$5.00 of \$5.00	1 of 1	~	View
	13 Feb 2024	ANDREWTEST28	this is the cc company name	1234	Andrew	\$0.00 of \$20.00	0 of 1	~	View

Clicking the View button displays information about the voucher and recipients, along with the ability to re-issue or cancel the voucher.

Home / Issued vouchers / View voucher

### Issued voucher

Cancel voucher

#### **Voucher details**

Issue information	Issue date	Issued by
	15 Mar 2024 1:24pm	ANDREWTEST28
	Cost centre	Internal reference
	this is the cc company name	
	Valid from	Valid to
	15 Mar 2024	22 Mar 2024
	Exclude weekends	
	по	
Fare value and trips	Max number of trips	Total budget
	2	\$50.00
	Max number of trips per day	Budget per trip
	1	\$25.00

#### **Passenger details**

1 passenger

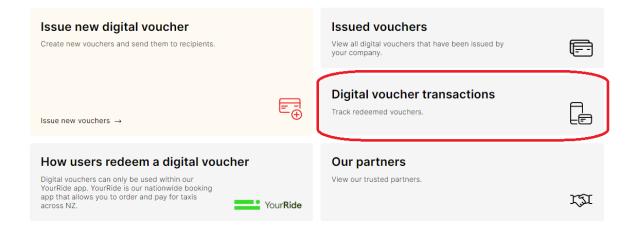
Passenger 1	Contact name	Mobile number
Ū.	Bob	+64021436632

Email address

Resend voucher

# Viewing Digital Voucher Transactions

From the home screen click on "Digital Voucher Transactions"



Here you will see a list of rides completed using digital vouchers you have issued.

You can filter using the from and to date fields and search for a specific passenger in the search field. You can also export your transactions into a csv file using the "Export" button.

	Home / Vo	ucher transa	ctions					
Home	Vouche	r Transa	ctions					
Issue vouchers								
Issued vouchers							Ex	port (csv)
Voucher transactions	From	- 🖽 T	ō	Clear da	te X		Q Search	
	Passenger details	Redemption Date	Charged	Fare Value	Taxi Company	Pick-up Address	Drop-off Address	
	Andrew	23 Feb 2024 1:19pm	\$12.10	<b>\$</b> 12.10	Auckland Co-Op Taxis	210 Khyber Pass Road, Grafton, Auckland 1023, New Zealand	Newmarket, Auckland, New Zealand	View
	Andrew	23 Feb 2024 12:59pm	\$5.00	\$11.78	Auckland Co-Op Taxis	210-220 Khyber Pass Road, Grafton, Auckland 1023, New Zealand	Newmarket, Auckland, New Zealand	View

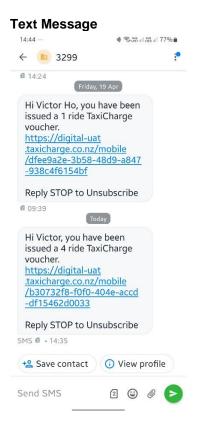
Viewing a digital voucher transaction provides all the information about the voucher, recipients and the rides taken on that voucher.

Voucher details		
Issue information	Issue date 23 Feb 2024 11:11am	Issued by Test
	Cost centre	Internal reference
	this is the cc company name	123456
	Valid from	Valid to
	23 Feb 2024	29 Feb 2024
	Exclude weekends	
	по	
Fare value and trips	Max number of trips	Total budget
raie value and app	1	\$20.00
Passenger details		1 passenger
Passenger 1	Contact name	Mobile number 021123456
	Bob Phillips	021123430
Email address bob@abc.com		
Transactions		1 transaction
Transaction 1	Redemption date	Charged to voucher
Turbuctor	23 Feb 2024 1:19pm	\$12.10
	Taxi company	Fare value
	Auckland Co-Op Taxis	\$12.10
	Pick-up address	Drop-off address
	210 Khyber Pass Road, Grafton, Auckland 1023, New Zealand	Newmarket, Auckland, New Zealand

### Your Ride App

After sending the vouchers, passengers will receive a text message or email notification to download and install the **Your Ride app.** 

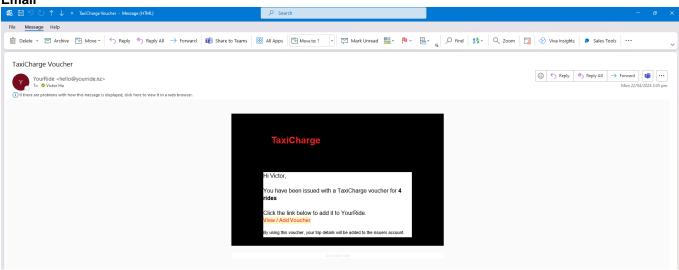
These digital vouchers must be redeemed within the app. You cannot hail a taxi and then use the voucher like you can with a paper voucher.



#### Click on the link with app installed.



#### Email



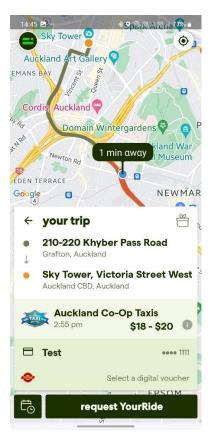
Click on the link on a PC or mobile device without the app installed.



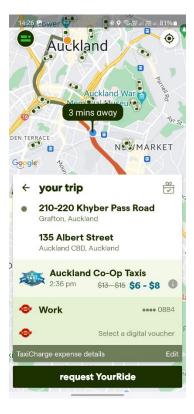
### TaxiCharge Digital Voucher powered by YourRide

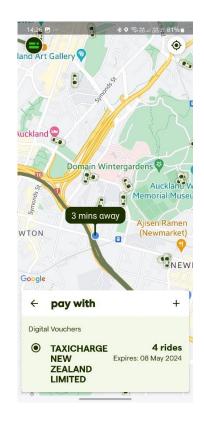
Redeem your digital voucher by downloading YourRide. Once you have downloaded YourRide, use the link in the email or SMS to add the voucher

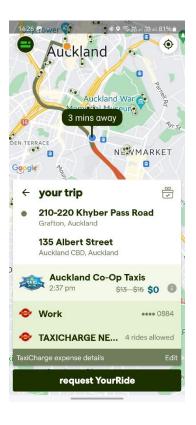
Install the YourRide app, available now on the App Store and Google Play Store To use the voucher, type destination and confirm pick-up location.



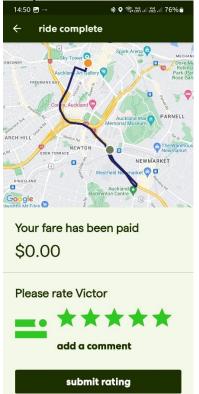
#### **Select Voucher**

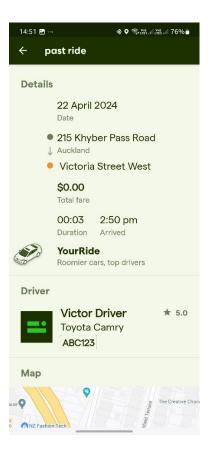




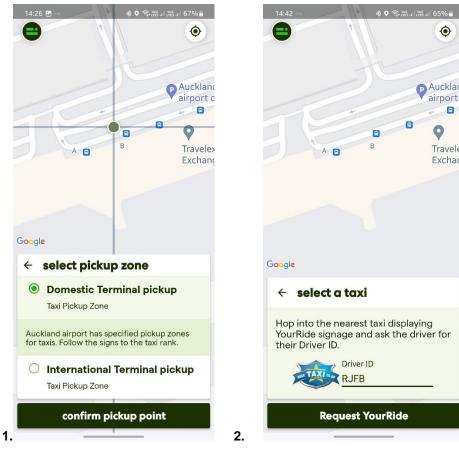


#### Completed ride.



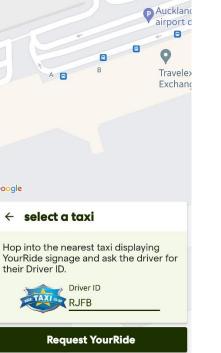


#### At the airport, type destination. The app will automatically locate you at the airport.





#### Request YourRide and away you go!



•