

# Finance, Investments and Sustainability

Join our one-day course crafted for trustees, directors and executives of community trusts, not-for-profits and other organisations.

The course covers:

- essential skills and concepts of finance and investments
- legal considerations of incorporating non-financial outcomes in finance and investment decisions
- sustainable investments and related topics such as greenwashing, data issues and solutions, carbon markets and sustainability reporting.

You'll learn how to oversee and manage decisions related to finance and investments effectively, even if you're not directly involved in implementation. For example, what questions should we be asking asset managers in regards to environmental and social risks and impacts of our investments, and how do we interpret their answers and reporting?

## Workshop co-ordinators

### Dr Sebastian Gehricke

Sebastian is the Director of the University of Otago's Climate and Energy Finance Group (CEFGGroup). Dr Gehricke has developed New Zealand's first and only Sustainable Investing course and leads the University of Otago's minor in Sustainable Finance. His teaching incorporates the latest academic and industry insights and public policy developments.



### Steven Moe

Steven is a partner at Parry Field Lawyers specialising in corporate law, advising companies and for-purpose organisations. He chairs Community Finance, raising \$150 million for social housing, and serves as a director of multiple entities. Steven is a member of the Edmund Hillary Fellowship and XRB Advisory Panel. He hosts the *Seeds* podcast on governance, leadership, and entrepreneurship with 375 episodes, and *Board Matters* for the IOD.



8:30am–4:30pm, 22 October 2024

Room 4.01, University of Otago Auckland Centre

385 Queen Street, Auckland

Cost: \$950

CPD: 8 (available on request)

Register:

