THE HEALTHCARE OTAGO CHARITABLE TRUST

Call for applications for the Bruce McMillan Fellowship in Orthopaedic Surgery and Musculoskeletal Medicine

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Mr Bruce McMillan was an orthopaedic surgeon who worked in Dunedin for many years. In her estate, his widow, Mrs Lola McMillan, has generously endowed a fellowship. The Bruce McMillan Fellowship in Orthopaedic Surgery and Musculoskeletal Medicine has been set up to benefit the public good by aiding training or education of health professionals in a branch of Orthopaedic Surgery or Musculoskeletal Medicine.

**Possible uses of the Fellowship**:

1. Education or Research enhancing the knowledge and improvement of care in Orthopaedic Surgery and Musculoskeletal Medicine
2. Postgraduate Sabbatical, Education or Research for current or future Staff Members employed by Dunedin Hospital or University of Otago.
3. MSc or PhD student – used to cover fees and/or stipend associated with research in the Department
4. Visiting Fellowships (local or overseas) for experts in field of Orthopaedic Surgery and Musculoskeletal Medicine

The Fellowship has funds of $52,000 available for distribution by 31 August 2024. Applications are now invited for sums up to this amount.

Completed Applications must be submitted electronically in PDF format to david.gwynne-jones@otago.ac.nz by **10 August 2024 at 5PM.**

## Application Process

Please complete an application form outlining your proposal. This should include an up-to-date CV. Give an indication of budget. No formal costing sheets are required at this stage but will be for successful applicants.

Please outline how your proposal meets the aims of the Fellowship, especially with respect to furthering orthopaedic surgery and musculoskeletal medicine in Otago.

## Assessment Process

Applications will be considered by a panel comprising of Dunedin Hospital and University of Otago staff and recommendations for funding are made to The Healthcare Otago Charitable Trust.

## Notes for Applicants

* All successful applicants must supply a brief description of their project or proposal, in lay language, and a personal or team photograph for The Healthcare Otago Charitable Trust website.
* Any equipment purchased shall revert to the relevant Department and is not the property of the researcher.

**Application Form follows. Please delete the information above.**

THE HEALTHCARE OTAGO CHARITABLE TRUST

**Application for Bruce McMillan Fellowship 2024/25**

*Applications must be submitted in PDF format and emailed to:*

david.gwynne-jones@otago.com

**Any application that does not comply with the stated page limit and NZ RS&T CV template will be withdrawn from the funding round.**

**Closing date: 5pm Saturday10th August 2024**

**SECTION 1: Executive Summary**

|  |  |
| --- | --- |
| **Project title** |  |
| **Applicant (Principal Investigator) details** | [Title] [Name][Current position][Department, Institution][Email address] [Phone number] |
| **Project Timeframe** | [start month to end month]  |
| **Total funds requested ex. GST** |  |
| **Lay Summary of Research, including the expected benefits and how likely it is that the benefits can be realised** (300 words in language comprehensible to the non-specialist) |
| [type here] |

**SECTION 2: Description of project**

Maximum 3 x A4 pages, including references

In this section you should consider the assessment criteria as detailed in the Call and address

* + the gap in the evidence and why is it strategically important to address it (brief);
	+ the overall design of the study and methods to be used;
	+ facilities available and where the project is to take place;
	+ how the project will build to a more substantial research endeavour; how the project meets the priorities of external funders, including Impact & Māori Advancement.

(Delete notes above)

1. **Background & significance**

[type here]

1. **Methods, experimental design, facilities available**

[type here]

1. **Timelines (including start and end dates)**

[type here]

1. **Expected health outcomes and benefits to the community**

[type here]

1. **Future development and alignment to the priorities of other funding bodies**

[type here]

1. **References**

[type here]

**SECTION 3: Budget**

**Project Budget - Details of Financial Support Requested** (ex. GST; delete examples provided; add or delete rows as needed)

*Budget should be divided by year where appropriate.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Item Requested** | **Detailed Justification**  | **Year 1** | **Year 2** | **Total Cost** |
| **Salaries (for support staff, including associated costs)** |  |  |  |
| Research Assistant  | RAN03 - 3 hrs p/w for 2 months, including ACC & superannuation | 4000 | 2200 | $6,200 |
|  |  |  |  |  |
|  |  |  |  |  |
| **Working Expenses**  |  |  |  |
| Photocopying  | Info and Consent forms 100 participants | 200 | 0 | $200 |
| Laboratory Consumables  | Reagents and test tubes based on past experience of similar projects | 1000 | 1000 | $2,000 |
| Transcription | 20 Interview @ 1.5 hrs = 30hrs x $40 p/hr | 1200 | 0 | $1,200 |
| Travel | Two trips to Palmerston | 200 | 0 | $200 |
|  |  |  |  |  |
| **Equipment (Quotes should be attached for equipment >$5000)** |  |  |  |
| Dictaphone  | We will need to record interviews for transcription. (DS240 Digital Voice Recorder or similar).  | 500 | 0 | $500 |
|  |  |  |  |  |
| **Total Requested (ex. GST)** |  | **7100** | **3200** | **$10,300** |

**Details of other applications under consideration of funders led by any named investigator on this application. Describe any overlap.** Include financial support from Departments.

[type here]

**SECTION 4: Investigator team and track record**

1. **Roles** and time commitment for the project, and relevant experience of the PI, all AIs and other named or unnamed personnel (up to one page).

[type here]

1. **Previous grants.** Please list all previous grants awarded to the PI over the last 3 years, and grants provided to any member of the team related to this research project (including from DSM or other local funders e.g., HCOCT, OMRF, UORG, Anderson Trust, Dean’s Bequest, James Hume Bequest).

*Please include the project title, funding body, dates, $ amount, and confirmation that the final report was / will be submitted to the funder. Briefly describe the relevant outputs for any projects (papers published or accepted; policy documents; external grant applications). Provide a short update on progress of current projects*.

[type here]

1. **CVs**

Please provide a standard NZ RS&T CV (link below) for the PI and one other key member of the team. [http://www.otago.ac.nz/research/forms/5\_NZ%20RS&T%20CV%20Template/](http://www.otago.ac.nz/research/forms/5_NZ%20RS%26T%20CV%20Template/)

*Send with the application as separate PDFs.*